**INTEREST RATES MARKET NOTICE**

**Date: 01 July 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC061”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 1 July 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC061

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 8.150% (3 Month JIBAR as at 01 July 2015 of 6.150% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 July 2018

**Books Close** 21 September, 21 December, 21 March and 21 June

**Interest Payment Date(s)** 1 October, 1 January, 1 April and 1 July

**Last Day to Register** By 17:00 on20 September, 20 December, 20 March, 20 June

**Issue Date** 1 July 2015

**Date Convention** Following

**Interest Commencement Date** 1 July 2015

**First Interest Payment Date** 1 October 2015

**ISIN No.** ZAG000127697

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC061%20Pricing%20Supplement%2020150701.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC061%20Pricing%20Supplement%2020150701.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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